



Real Estate - Existing or Development Equity/Debt Financing Program

Arranged through our affiliate family office or its capital advisory firm in NYC

Impact Investing/ESG Programs:

- Community Development Financial Institution (CDFI) Lending (Impact Investing including affordable housing, job creation, economic development, small business)-- Senior position, 70-80% LTC/LTV, 4-6% rate
- CDE Investing in New Markets Tax Credit communities (under 2x/year allocation process/approval with CDFI)--15% of cap stack/mezzanine, 6% rate
- Opportunity Zones Ad hoc investing through our affiliated Registered Broker Dealer--15% of cap stack/mezzanine, 6-8% rate

Green/Sustainable Program:

- C-PACE (via largest private funds and several small-mid size investor funds)- 15% quasi-mezzanine (ad valorem), 6% rate

Grants:

- Via Native American Land Trust as JV partner, federal and state on a project-by-project basis; gap funding source/co-GP tranche (5% or more depending on deal, timing, etc.)

For inquiries contact erin@invest-po.com